



Stock Transfer Information

To make a stock donation follow instructions below.

STEP 1: Give the following information to your broker or financial advisor:

Recipient: Catalytic Impact Foundation, Federal Tax ID 47-5334467

Bank: Fidelity

Account: 39900000707898550

DTC Account: 0226

REMINDER: If you want to receive a tax-receipt, please ask your broker to include your name and address in notes for the electronic transfer.

For More Information: [How to Gift Shares Into or Out of Fidelity](#)

STEP 2: Complete this form and send to Catalytic Impact Foundation.

Date of transfer: _____

Name: _____

Address: _____

Phone: _____

Email: _____

Name of Brokerage: _____

Broker Phone: _____

Number of Shares: _____

Type of Stock: _____

To Submit to CIF by Mail, send to CIF, PO Box 58, Hingham, MA 02043

To Submit to CIF by Email, scan this form and send as an attachment to giving@cifimpact.org

Please notify Gift Planning in advance of any stock transfers so that proper acknowledgment may be made.

- Does your employer match your charitable donations? You'll need to provide your employer with our address and Tax ID, which are given above (note: Catalytic Impact Foundation recently changed its name from Cavendish Impact Foundation).
- Please send me information about how to include Catalytic Impact Foundation in my estate plan.
- Please sign me up to receive updates and newsletters from CIF.